

# Gramm Leach Bliley Privacy Policy Act of 2000

## 1. OUR PLEDGE TO YOU

At OCM, INC. DBA HELPUFINANCE.COM , one of our top priorities is making sure that the information we have about you is protected and secure. We value our relationship with you and work hard to preserve your privacy and ensure that your preferences are honored. At the same time, the very nature of our relationship may result in us collecting or sharing certain types of information about you. We explain how we use customer information in this privacy policy statement. We invite you to state your choices in the Customer Preferences section. We will honor your selection.

## 2. INFORMATION WE COLLECT

We collect information:

you give to us on applications, surveys, registration forms, etc.

## 3. HOW WE SHARE INFORMATION

We do not share information that we have about you with anyone except in response to subpoenas or for other legal reasons.

The law permits us to share information about our current and former customers with government agencies or authorized third parties under certain circumstances. For example, we may be required to share such information in response to subpoenas or to comply with certain laws.

## 4. HOW WE PROTECT INFORMATION

We strive to protect your data and safeguard it from those not authorized to see it.

## 5. FORMER CUSTOMERS

We do not share information about our former customers with anyone except in response to subpoenas or for other legal reasons.

We do not share information about our former customers with companies outside our organization for them to contact you for their own marketing purposes.

## 6. CUSTOMER PREFERENCES

We honor your choices for sharing data as checked below. Please fill-out this form and return it to us at:

OCM, Inc. dba HelpUFinance.com  
2700 N. Main Street, Ste. 1200  
Santa Ana, CA 92705

Please do not share information about me with companies outside your organization. By law, this doesn't include companies that are performing services on our behalf or our financial marketing partners.

Please do not share my credit history with members of your corporate family.

For joint accounts:

We will honor your preferences, and will automatically apply those same choices to the other account holder(s).

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Account/Policy

No(s): \_\_\_\_\_

In addition, you may share with us your preferences by calling us toll-free at: (800) 760-1833 or by e-mailing us at: [corp@helpufinance.com](mailto:corp@helpufinance.com).